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DMEGC Renewable Energy B.V.

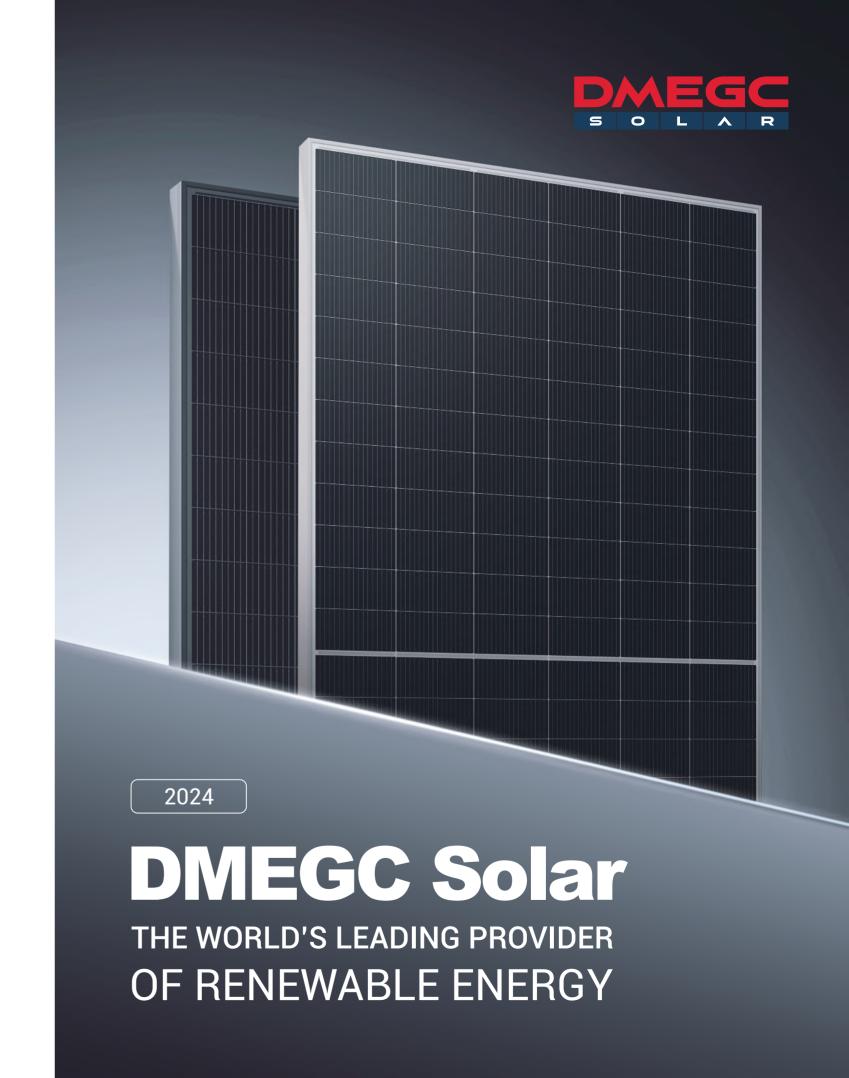
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OVERVIEW OF DMEGC SOLAR



Founded in 1980, DMEGC Solar is committed to be the world's leading renewable energy company, possessing six manufacturing bases (Hengdian, Sihong, Qixian, Yibin, Lianyungang, Southeast Asia), with an annual capacity of 16GW cells and 12GW modules, and cumulative shipments are over 35GW+.

With industry-leading technology R&D, manufacturing technologies, quality management and service, DMEGC Solar provides high-efficiency and reliable PV products and all application solutions for global customers.

GW+ 6GW (under construction) Cells Capacity

GW+ 7GW (under construction) **Modules Capacity**

Cumulative Shipments

- Top 10 PV Module suppliers (PVTECH, Infolink)
- Bloomberg "Tier 1 Solar Panels Manufacturers"
- EUPD Research "Top Brand PV Modules" since 2018
- Top Performer in PVEL PV Module Reliability Scorecard
- Leading Altman-Z score ranking in Global Solar Industry













DMEGC - A LONG-TERM PARTNER OF FORTUNE GLOBAL 500

DMEGC was founded in 1980 and listed on the Shenzhen Stock Exchange in 2006 (SZ: 002056). It is a national high-tech enterprise with two industrial sectors: "magnet + device" and "photovoltaic + lithium".

Focus on manufacturing for 44 years, our products exported to more than 70 countries and regions. We are leading company in Chinese magnetic industry, and PV module manufacturer with global low-carbon certification.

We are the long-term strategic partner of Fortune Global 500 Enterprises and been rated as "Excellent Supplier" by world-renowned enterprises such as Japan NIDEC, South Korean Samsung, and won Bosch "Global Best Supplier Award".

Long-term Customers



P	hotovoltaic	
+	lithium Battery	

Magnetic Material + Devices

Hard Ferrite
Soft Ferrite
Magnet Material
Bonded Magnet
Motor
Alloy Materials



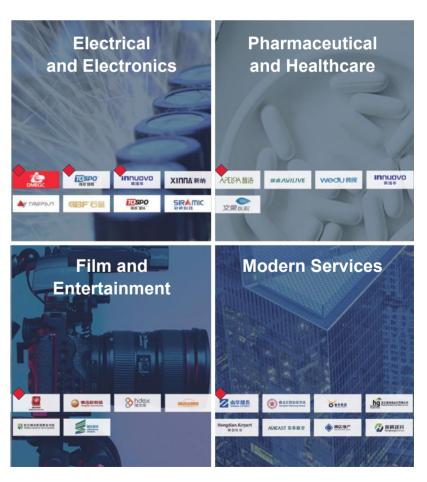


OUR PARENT COMPANY -HENGDIAN GROUP

Hengdian Group is one of Chinese largest private enterprise with a diversified portfolio, forged through three major stages of entrepreneurship, annual revenue is 12,06 billion EURO.

Currently, Hengdian Group is controlling shareholders in six public companies and platforms: DMEGC Magnetics, Apeloa Pharmaceutical, Innuovo Technology, TOSPO Lighting, Hengdian Entertainment and Nanhua Futures, and more companies are prepping for IPO.

Hengdian Group create new materials, new energy, lighting, micro and special motors, audio equipments, pharmaceuticals, healthcare, medical devices, and green chemicals, and is known as the "Magnetic Capital of the World" as well as the "Medical Valley of Jiangnan."



Note: ◆ listed companies



WHY TO CHOOSE DMEGC SOLAR



High Quality Global Service

- Local offices, warehouses, and technology service centers in NL, DE, FR;
- Local marketing promotion, technology support and service



Leading Financial Health

- Excellent financial performance, always ranked in Bloomberg "Tier 1 Solar Panels Manufacturers":
- Leading Altman-Z score of global PV module manufacturer.



Excellent Technology & Quality

- Comprehensive systematic certificates include ISO and IEC, global authoritative product certification (TUV, MCS, PI, PVEL, etc.);
- Best brand of black modules in European distributed market

DEVELOPMENT MILESTONE

Focus on manufacturing and innovation for 44 years, **to be the world's** leading provider of renewable energy!

2021

- PVEL Top Performer
- SA8000 Certified

2022

- Sihong base entered operation
- Top 10 PV module suppliers (PVTECH)

2023

- Yibin and Lianyungang base entered operation
- Top 10 PV module suppliers (INFOLINK)

2020

ECOVADIS

Silver Award

2019

Bloomberg
Tier 1 listed

2018

EUPD Research
Top Brand PV

2016

- Top runner Award
- Capacity reached 2GW

1980

DMEGC Founded 1996

ISO9002, QS9000 Certified 2006

IPO in China (SZ: 002056) 2009

Entered into the solar PV sector with a capacity of 800MW

Acquired "China Magnet Capital"

2011

Award

ABOUT US

MANUFACTURING LAYOUT

We have built an integrated photovoltaic industrial chain of wafer, cell and module, and steadily increased the production capacity.

At present, we have six major manufacturing bases, and more than 20 specialized factories.



Qixian, Henan

Modules
Sihong, Jiangsu

04 Modules Lianyungang, Jiangsu

05 Cells Yibin, Sichuan

06 Cells Southeast Asia



GLOBAL DEPLOYMENT

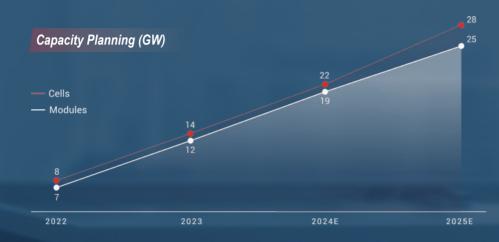


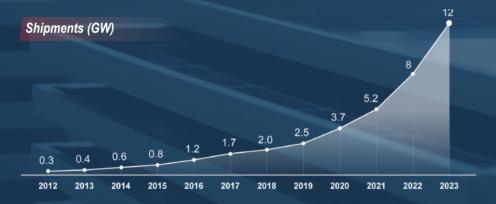
80+

Our business has covered 80+ countries and regions, providing high quality localization marketing, logistics, and technology services for customers all over the world.

SOLID GROWTH

Based on excellent product performance and reliability, our products are favored by global customers, and our shipment has maintained a rapid growth. At the same time, we have steadily enhanced our industrial layout and production capacity.





Tier 1 list



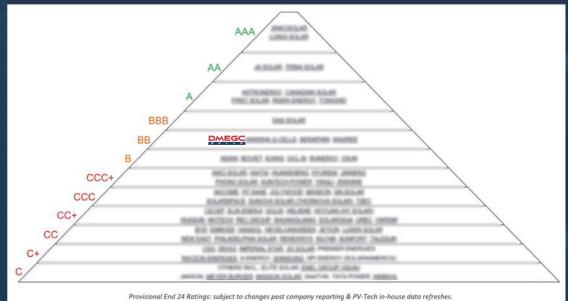
Firm/brand	Annual module capacity, MW/year	Firm/brand	Annual module capacity. MW/year
Dilitori Yagir Tisanori Villari Villari Bidar	10,000	Longi Green*	120,000
Yorg*	19,300	Leapton Shargy*	3,60
Titores*	12,000	Attywester"	10,00
VSURY	4,000	Jation	2.60
Vilinam Solar	5,500	Jit Sole*	90,00
Total'	95,600	HT-SAME"	5,00
Tongore*	75,000	Manufa 0.083.8"	8.10
Twelstin State	26,000	Manager*	5.00
Surfacil*	26,000	GCL System*	27,000
Surgery Power*101 Salar	2,000	First Solar	14,40
Surrora Solar Thompson'	5,000	E7 Solar Inc. Elite Solar*	3.90
SursecPhone Solar*	4,000	Kars*	10.00
Solempson'	6,000	ĎŴÉČČ	12,000
Scraptised.	15,000	Chieni Astronergy*	90.00
Nursergy/Hyperion*	21,000	Canadian Britis	\$1,00
Noon Energy'	40,000	810	4,00
Namesola*	5,000	Anthui Husson	20.00
Ondo Solar	5,690	Anthur Datherry (DAV Soles)	5.00
		Total	866,150

We have maintained industry-leading growth in financial performance and have established long-term relationships with customers and partners. Our financial health has consistently remained in an industryleading position, and our debt-to-asset ratio has been consistently low throughout the years.



Bankability Pyramid





SOLID GROWT

KEY FINANCIAL FIGURES OF DMEGC

Key Financial Figures (2023)

2563 Million Total Income

Net profit

1193.25 Million Shareholder equity

56,65 **Debt-Asset Ratio**

Unit: EUR

Key Financial Figures of DMEGC

Unit: EUR	2023	2022	2021	2020
Total Assets (Billion)	2.75	2.29	1.67	1.33
Total Income (Billion)	2.56	2.53	1.64	1. 05
Net Profit (Million)	237.14	216.62	145.45	131.82
Shareholder Equity (Million)	1193.25	1009.22	879.09	784.42
Capital (Million)	1192.86	734.42	447.40	489.35
Current Ratio	1.27	1.23	1.4	1.77
Acid-test Ratio	1.10	1.02	1.11	1.54
Debt-Asset Ratio	56.65%	55.87%	48.64%	41.01%

SUSTAINABLE DEVELOPMENT (ESG)

We continue to integrate sustainability goals into the business value chain, which has positioned DMEGC Solar as a responsible player in the industry. We strive to work hand in hand with our customers and partners in the long runomers and partners in the long run.

Scientific Governance, Stable Operation

Ever optimizing the governance structure and management mechanism, ensuring DMEGC's stable operations with a high level of corporate governance, protecting legitimate rights & interests of shareholders.







Low-Carbon Development, Green Coming First

High importance to environmental protection in our daily operation, proactively responding to the challenges and opportunities brought forth by climate change, ever striving to reduce our carbon emission and energy consumption for a green future.











Sustainable Supply Chain Management

Creating a responsible supply chain with high standards, enhancing the sustainable development capabilities of the entire value chain, and cooperating with upstream and downstream to empower green innovation and diversified added value in the value chain.











Quality Innovation & Long-Term Service

Continuously improving product competitiveness and promoting industry development through technological innovation, strict intellectual property protection, and intelligent manufacturing.



People-Oriented, Harmonious & Good

Committed to protecting the rights and interests of employees and improving their career planning and development capabilities. Dedicated to enhance public welfare and community development for a harmonious and inclusive society.













SOLID GROW ZERO CARBON FACTORY AND 100% GREEN ENERGY CONSUMPTION Our Sihong base was named as Zero Carbon Factory by TÜV SÜD, it is the first PV manufacturer to receive a zero-carbon endorsement from the certification body. And we also reached the milestone of 100% green energy for PV module manufacturing in September 2023. Zero Carbon Factory 100% Green Energy Consumption

AUTHORITIES AND CUSTOMER **AWARDS**









With excellent quality, we have been awarded EUPD Research "Top Brand PV Modules" and PVEL "Top Performer" PV Module Manufacturer.













DMEGC Solar's comprehensive quality management covers all business processes, including R&D, manufacturing, transportation, delivery, and customer service. These processes are fully traceable to ensure the highest standards of quality.

















We have also received high recognition from our customers and maintained a long-term and in-depth

Nidec



BOSCH







cooperative relationship with Fortune Global 500.

CECA 中国节能协会



AUTHORIZED CERTIFICATION

We have successfully obtained the core system and product certifications from globally authorized organizations. Furthermore, we take pride in being one of the first companies to achieve French low-carbon certification for the module life cycle.

System certification

ISO 9001



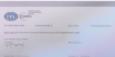


SA8000



ISO 14001



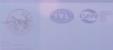


ISO50001



ISO 45001





ISO 14064



IEC61215&61730



IEC 63209



Fire Class A



HAIL Test-VKF



PFSA



REACH



MCS





EPD Italy







ISO 14067



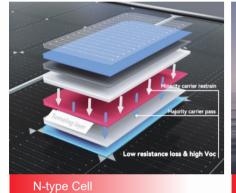
SOLARIF



* Certifications will be submitted from DMEGC Solar on request

LEADING TECHNOLOGIES

We are dedicated to promoting the continuous development of the PV industry by facilitating the rapid application of new technologies and processes to production.











LEADING MANUFACTURING

We were among the first to enter the era of 5G intelligent manufacturing, where our future factory fully incorporates numerous cutting-edge technologies such as "5G edge computing" and "5G AGV", among others.



5G INTELLIGENT MANUFACTURING



5G EDGE COMPUTING



5G AGV



Bifacial



LEADING QUALITY

We offer a power warranty of up to 30 years.

Based on cutting-edge technologies and manufacturing processes, our modules offered a power warranty of 99% for the first year.

* Double glass provides a up to 25-year product warranty and a 30-year power warranty.

1% First-year Degradation

0.4% Annual Degradation Over 30 Years

30 YEAR Linear Power Warranty



FULL SCENARIO SOLUTIONS

As a Tier 1 solar manufacturer, our full range of services for residential, commercial & industrial (C&I), and utility solutions offer unparalleled value, reliability, and comprehensive support to our project partners









INFINITY RT **SERIES**

N-type Rectangle Double Glass Module



445-465wp

White/Black Frame

1762x1134mm

High reliability design 2.0mm+2:0mm glasses 24.5KG Low weight design 1.6mm+1.6mm glasses 20.4KG

M10RT-B54HBT

440-460_{wp}

Black Frame (transparent glass)

1762x1134mm

- High reliability design 2.0mm+2:0mm glasses 24.5KG
- Low weight design 1.6mm+1.6mm glasses 20.4KG

M10RT-B54HBB

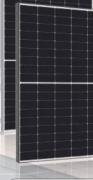
440-460_{wp}

Full Black

1762x1134mm

- High reliability design 2.0mm+2:0mm glasses 24.5KG
- Low weight design 1.6mm+1.6mm glasses 20.4KG

M10RT-B54HSW/HBW



445-465wp

White/Black Frame

1762x1134mm

N-type Rectangle MONO-FACIAL Module



445-465wp

White/Black Frame

1762x1134mm 20.6kg



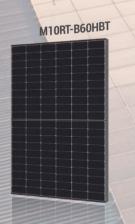
440-460_{Wp}

Full Black 1762x1134mm

20.6kg

INFINITY **SERIES**

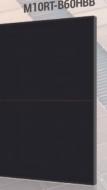
N-type Bifacial Double Glass Module



490-510_{wp}

Black Frame (transparent glass) 1950x1134mm

M10RT-B60HBB



490-510wp

Full Black

1950x1134mm

G12RT-B66HSW



610-635wp

White Frame 2382x1134mm

32.3kg

580-600_{Wp} White Frame

2278mmx1134mm

31.8kg

M10T-B72HSW

M10T-B78HSW

630-650_{Wp}

White Frame 2465mmx1134mm 33.5kg

M10T-B54HBT

425-445wp

Black Frame (transparent glass)

1722mmx1134mm

G12T-B66HSW

695-720_{wp}

White Frame

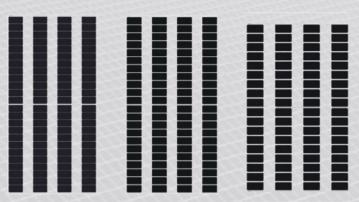
2384x1303mm 37.7kg

26.8kg

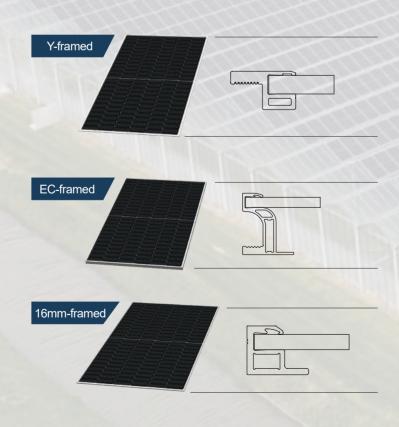
PRODUCTS & SOLUTIONS

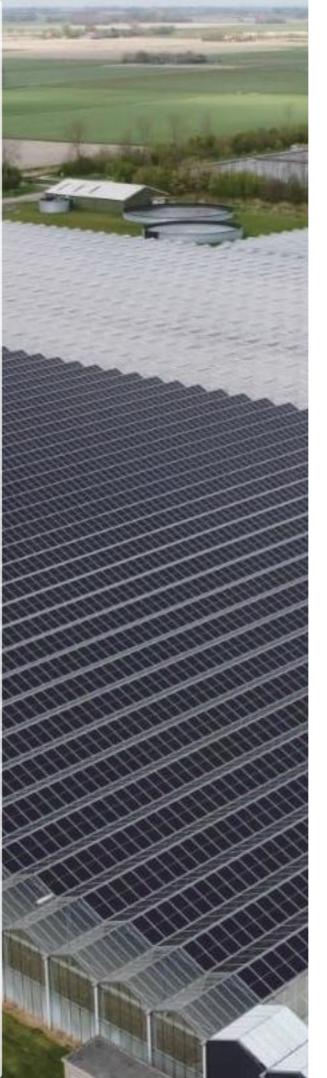
CUSTOMIZED SERIES MODULE

- Base on the development of rooftop construction and Agri-PV, we offer the innovative products that integrates the new Y-framed, EC-framed and Transparent modules.
- These innovative products can be perfectly integrated with existing systems to reduce construction difficulties and improve customer investment income.



Transparent modules

















GLOBAL REFERENCES





















Netherlands **13MW**



Netherlands 1MW



Netherlands **132KW**

Spain

8KW





France **2.87MW**



France **9MW**



Netherlands **27KW**

